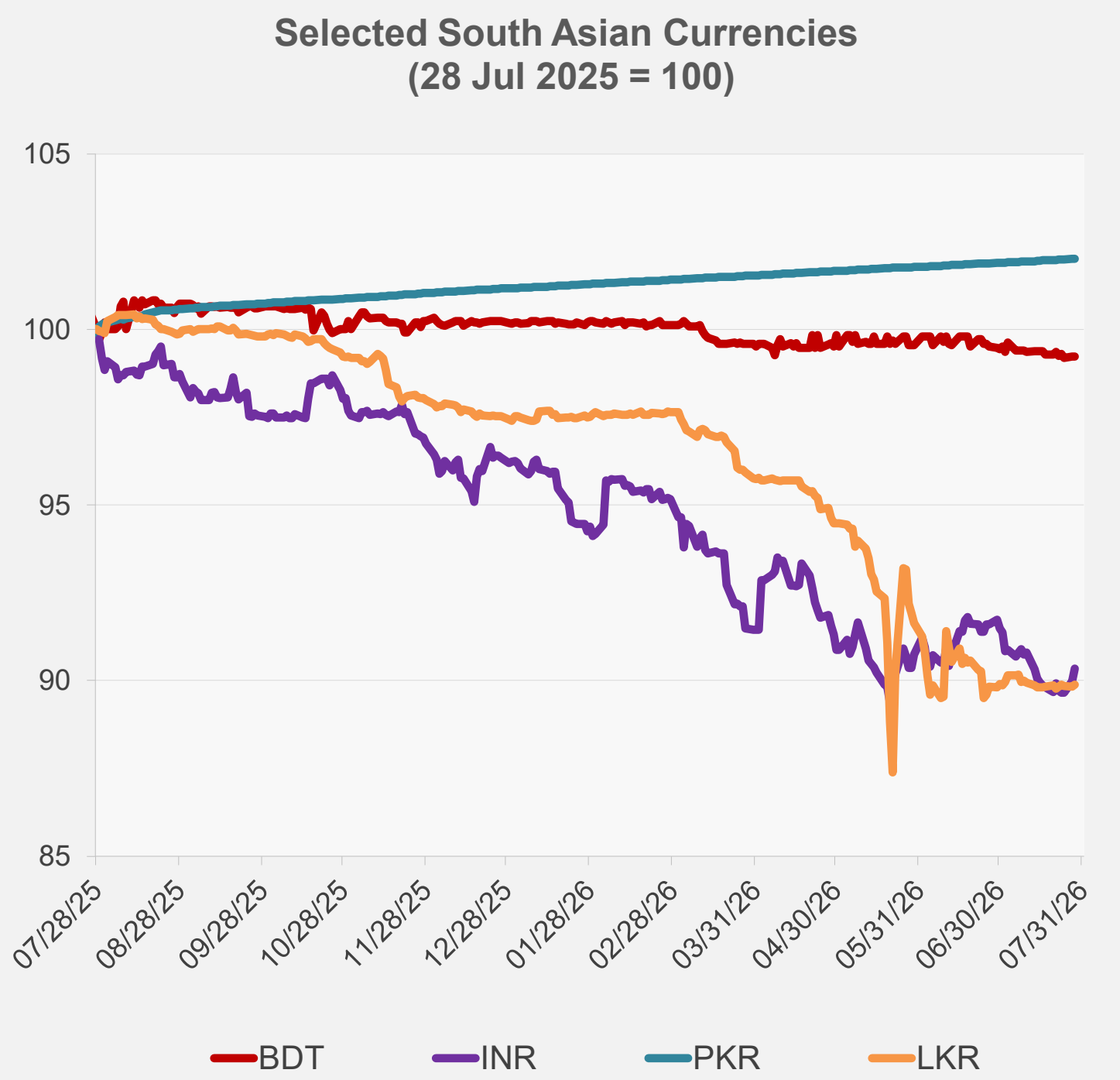
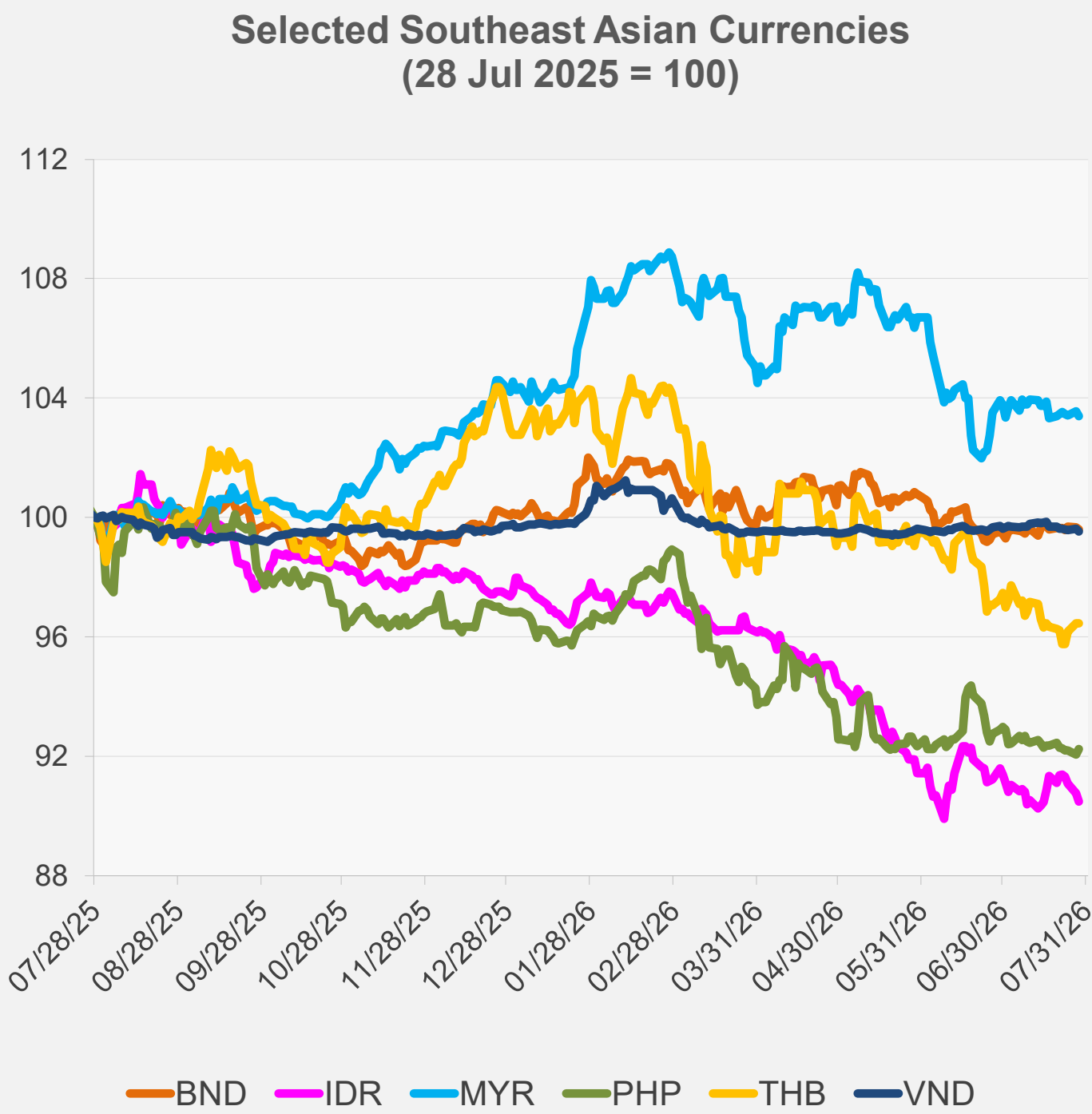
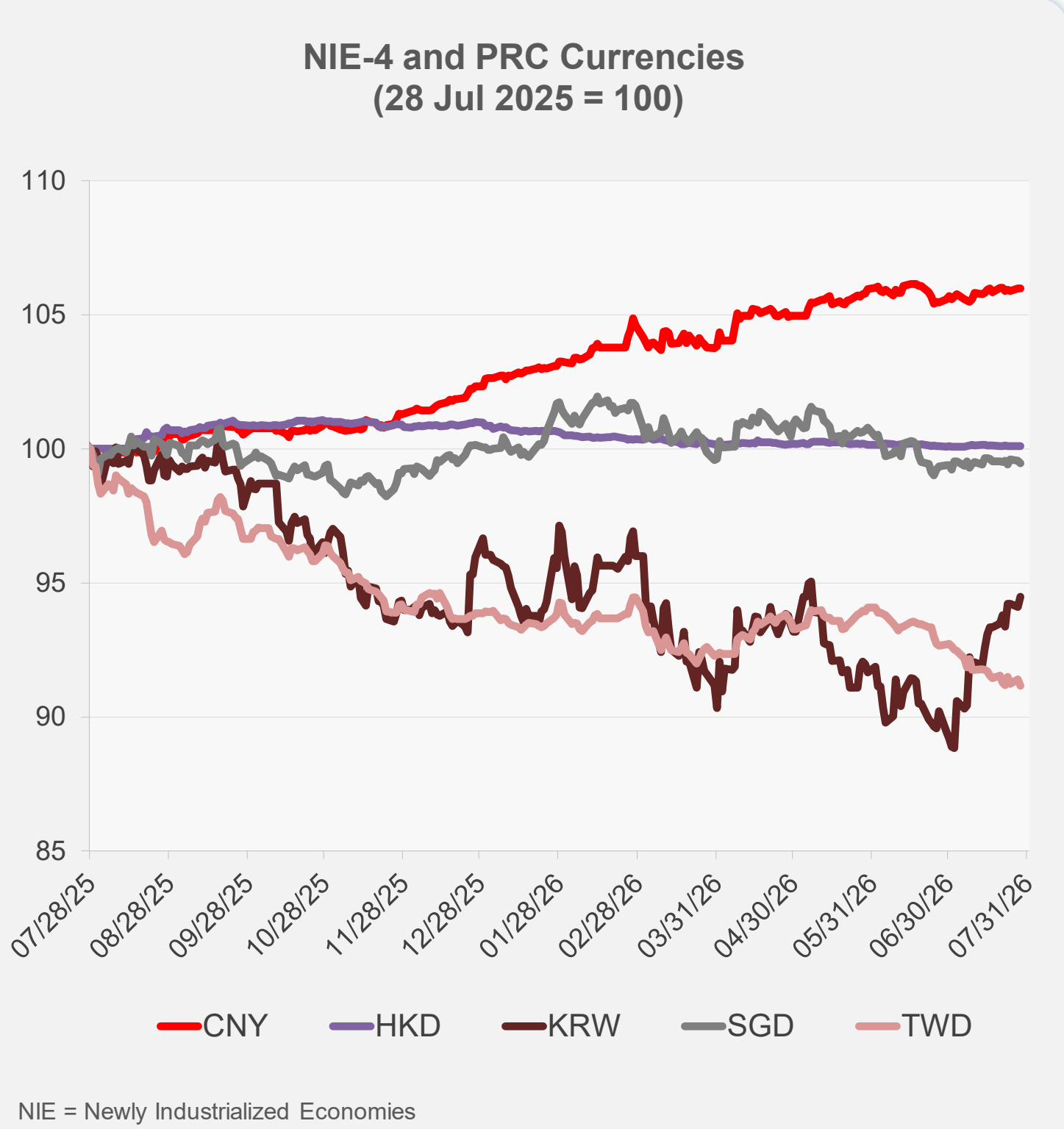
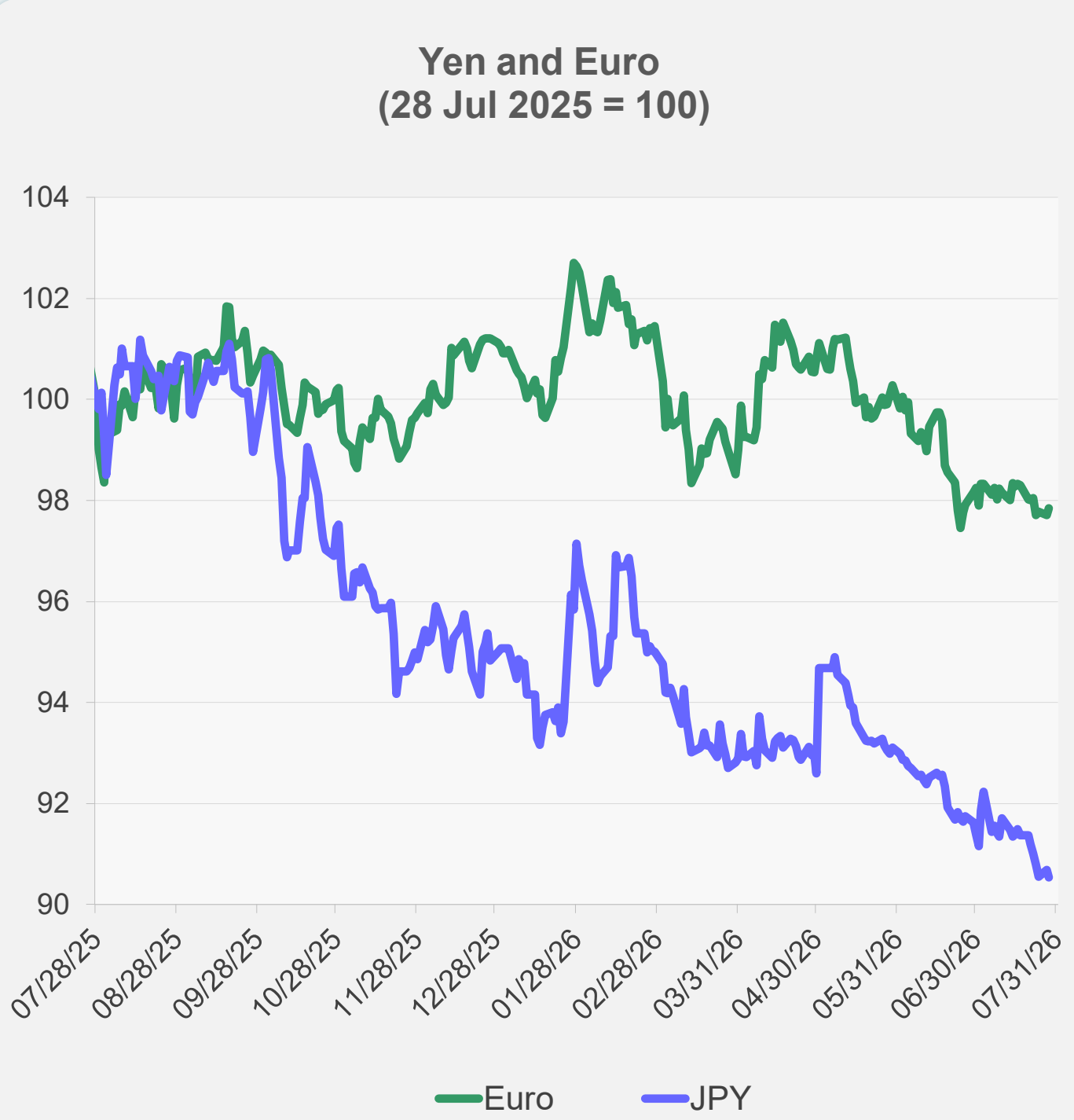
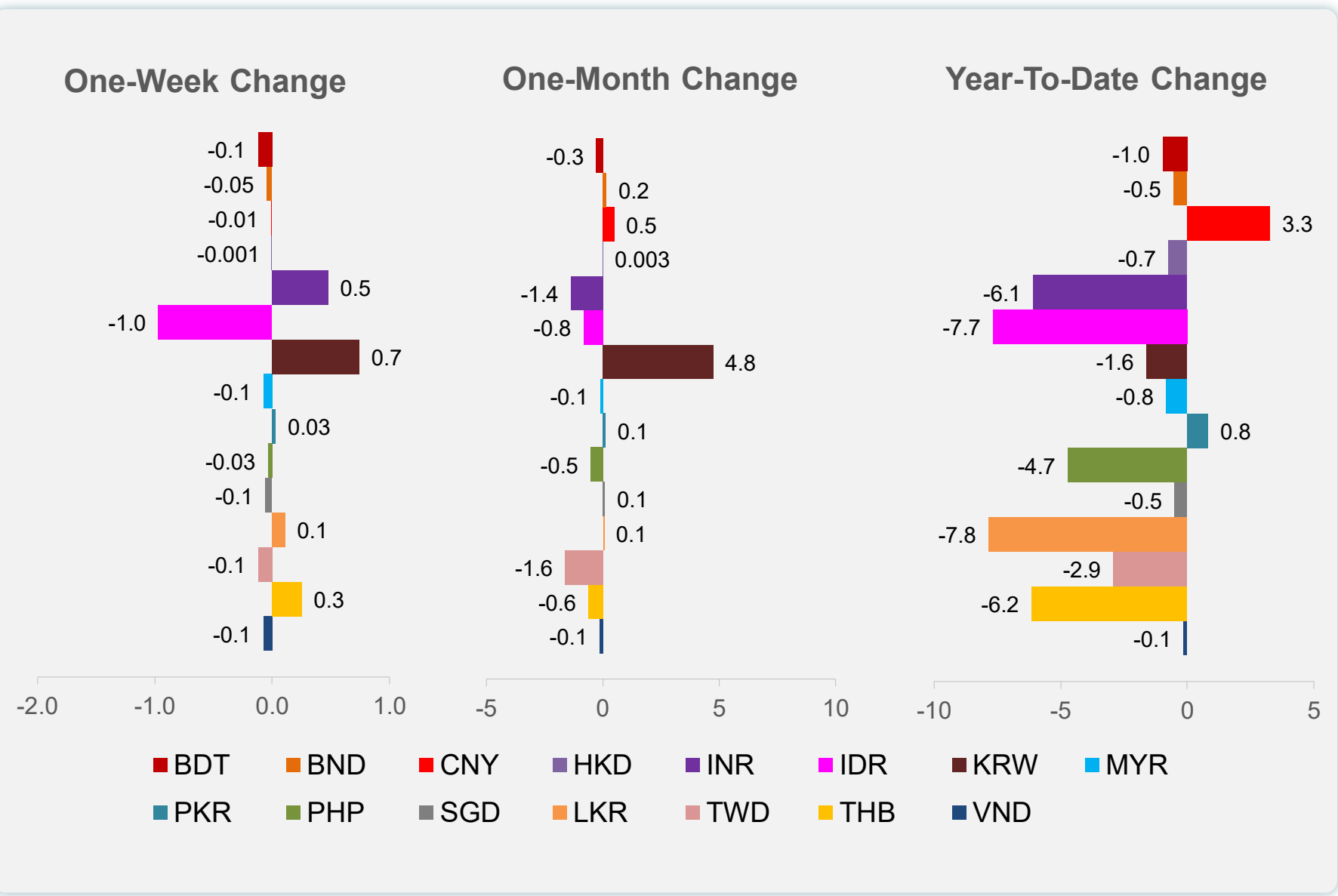
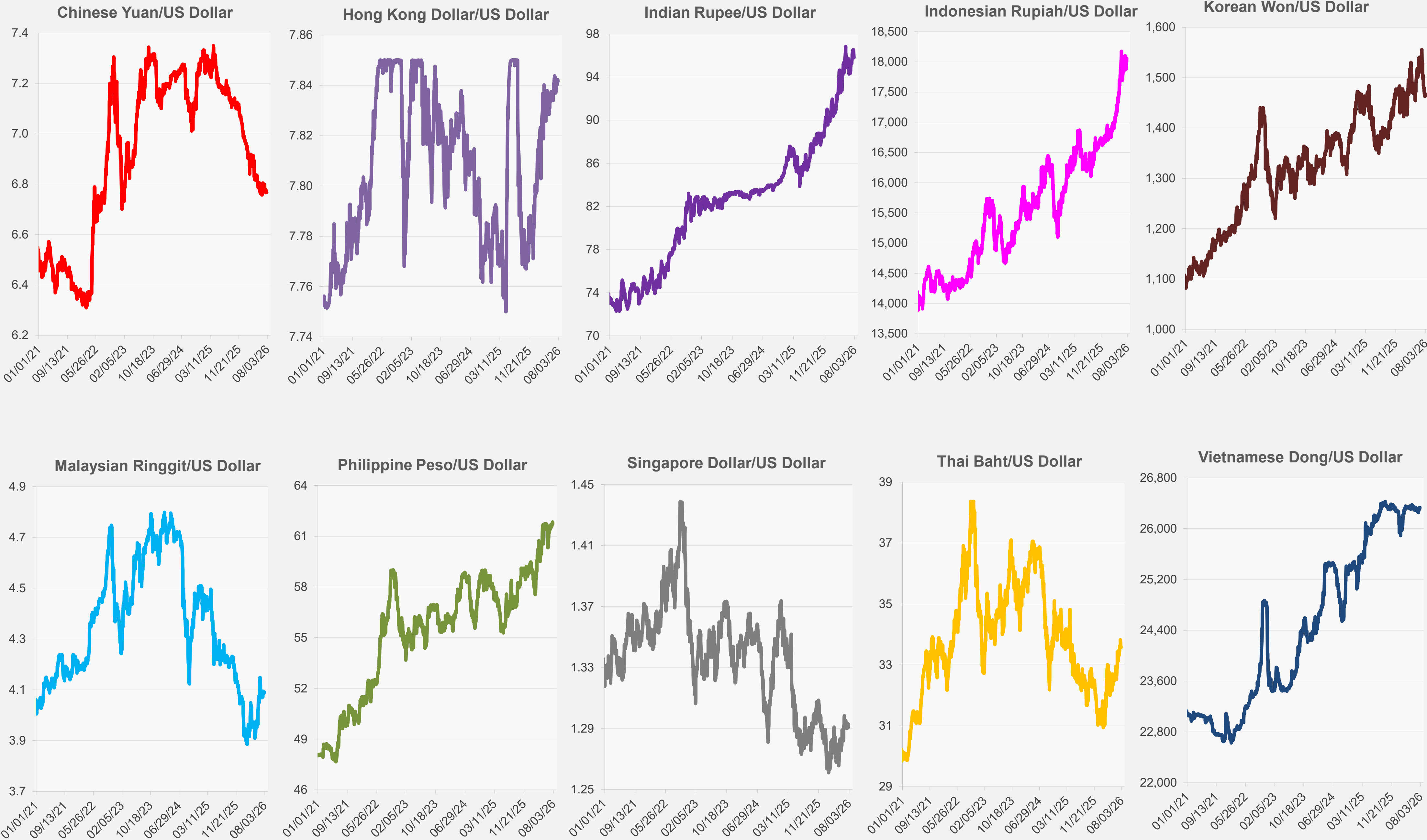


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.88	0.13	-3.05
Japanese yen (JPY)	163.79	-0.16	-4.77
Bangladeshi taka (BDT)	123.45	0.00	-0.97
Brunei dollar (BND)	1.29	-0.07	-0.53
Chinese yuan (CNY)	6.77	0.00	3.26
Hong Kong dollar (HKD)	7.84	0.01	-0.74
Indian rupee (INR)	95.80	0.41	-6.07
Indonesian rupiah (IDR)	18,060.00	-0.30	-7.67
Korean won (KRW)	1,462.50	0.41	-1.61
Malaysian ringgit (MYR)	4.09	-0.16	-0.83
Pakistan rupee (PKR)	277.82	0.01	0.82
Philippine peso (PHP)	61.71	0.21	-4.71
Singapore dollar (SGD)	1.29	-0.10	-0.50
Sri Lanka rupee (LKR)	335.95	0.06	-7.84
Taipei,China NT dollar (TWD)	32.38	-0.24	-2.92
Thai baht (THB)	33.57	0.00	-6.15
Vietnamese dong (VND)	26,335.00	-0.08	-0.13



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



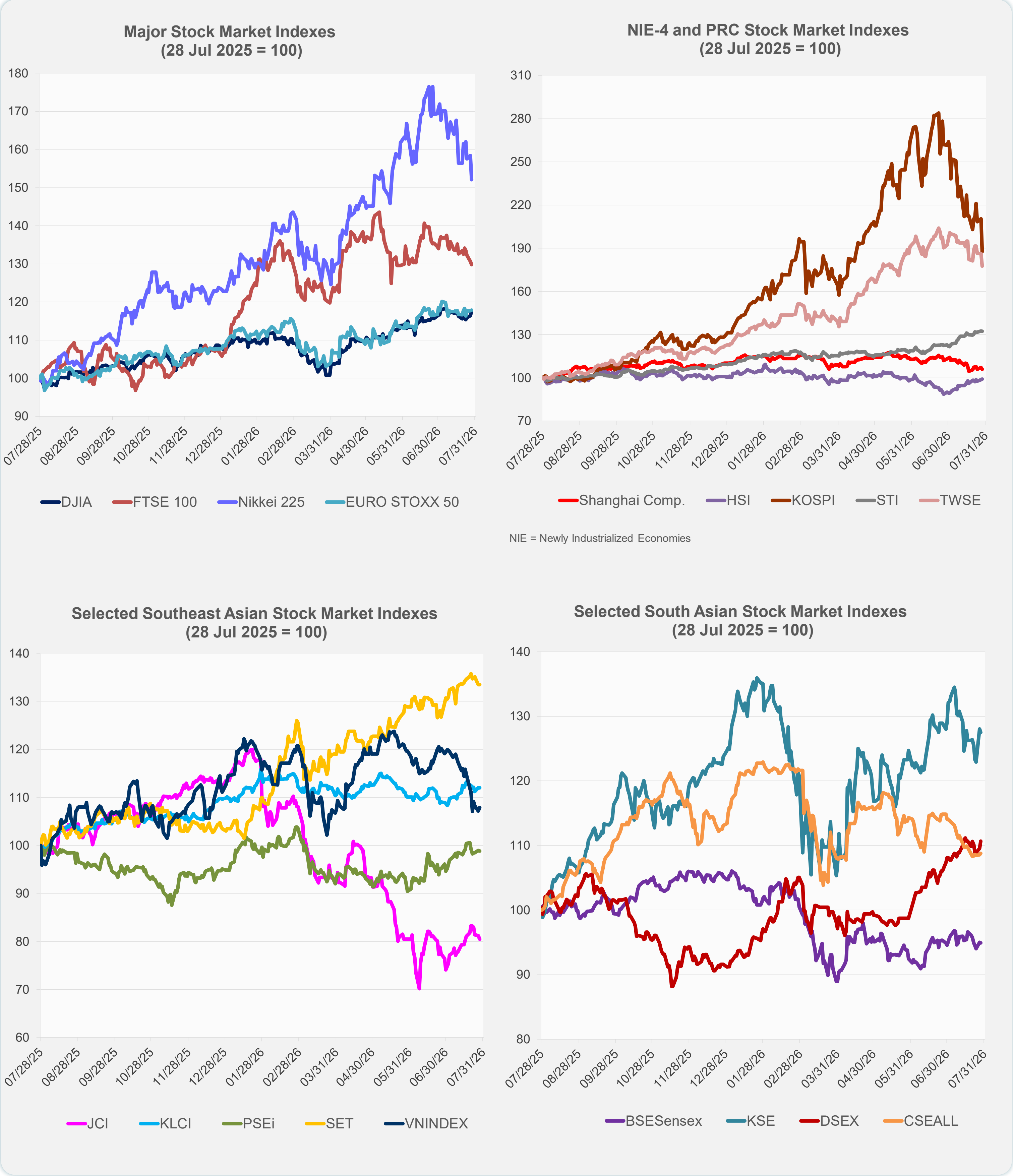
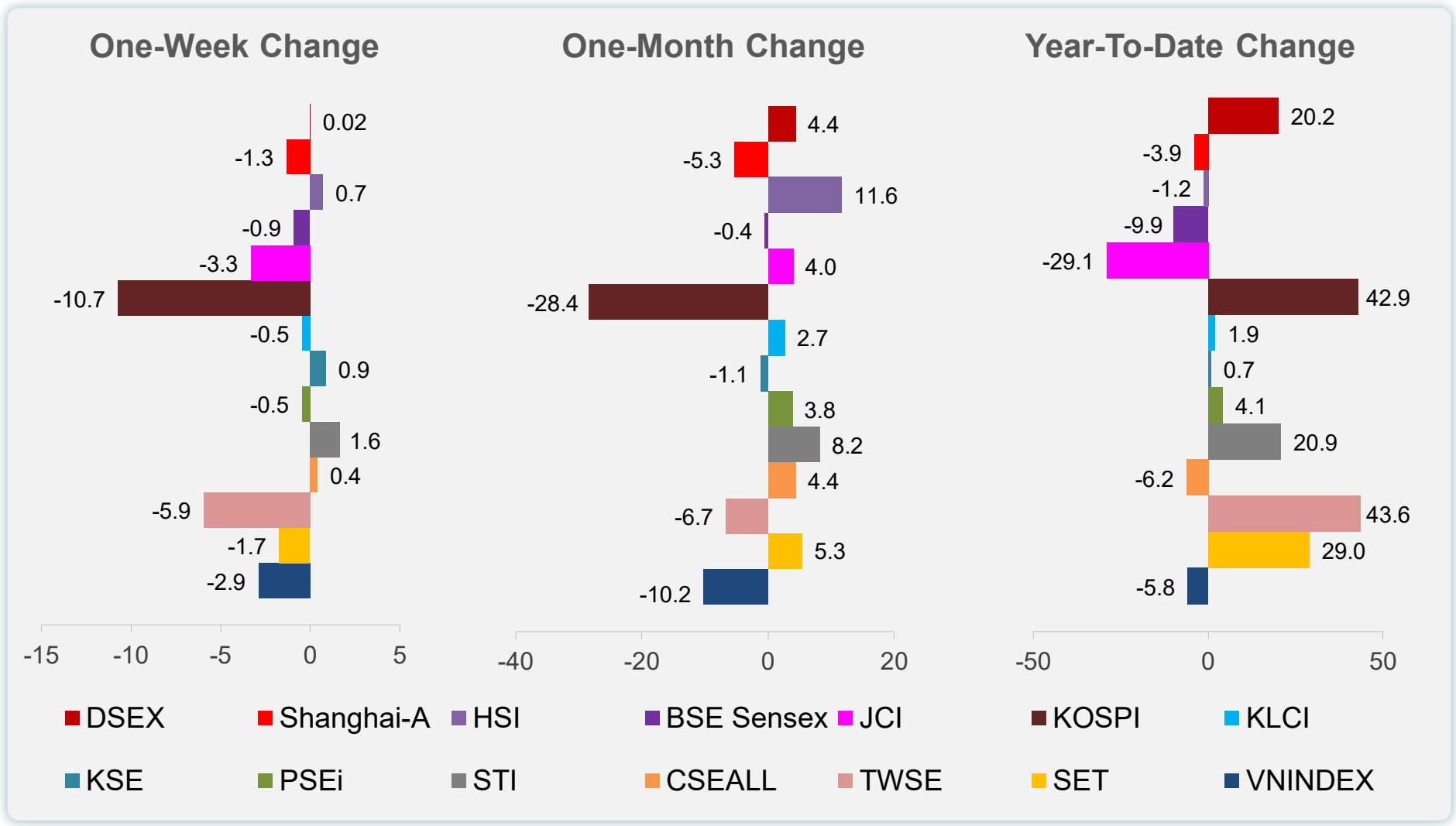
Source: Haver Analytics.

Daily Market Watch

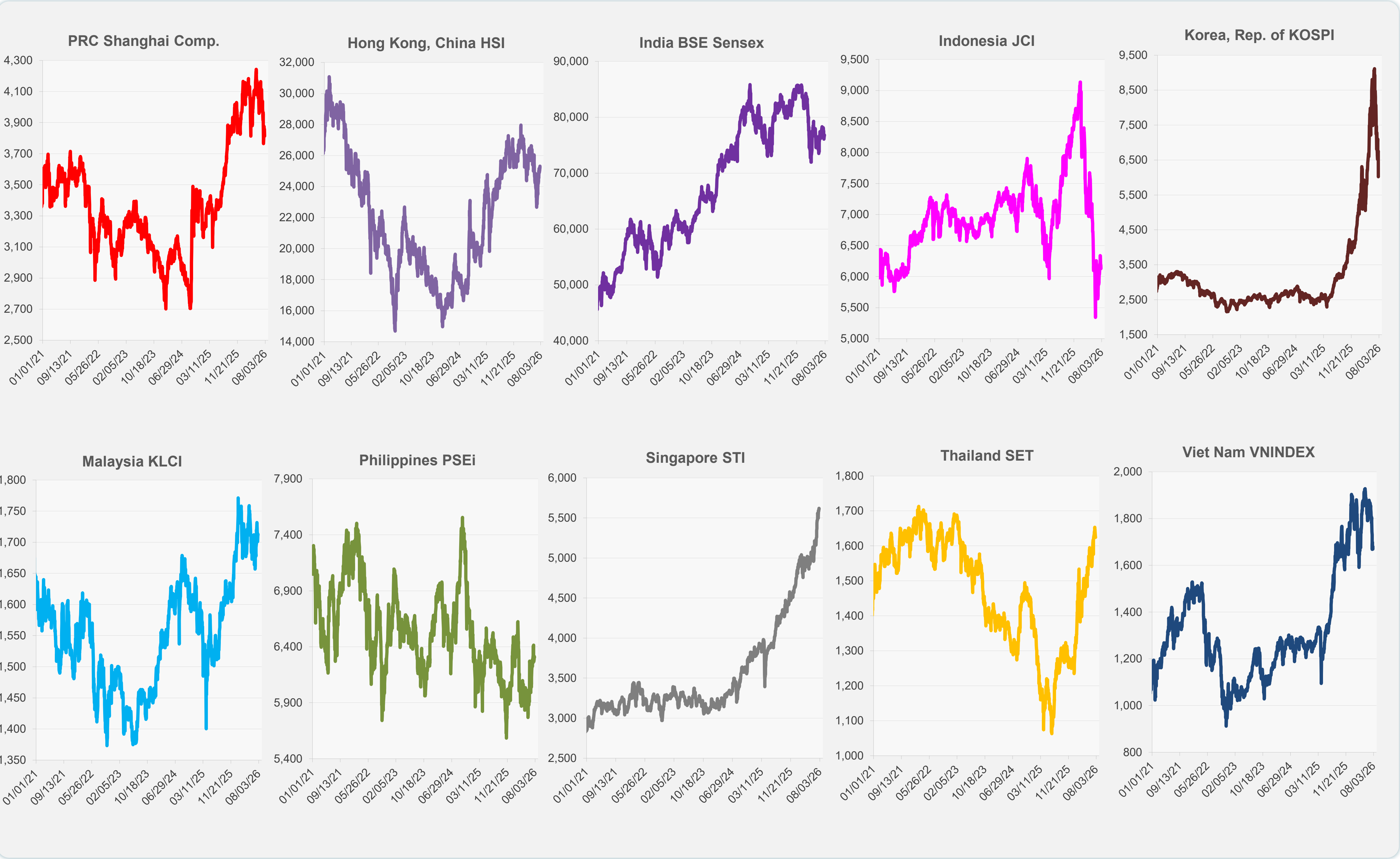
STOCK INDEXES

29 July 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-26
US Dow Jones Ind Avg	52,747.32	1.03	9.75
US NASDAQ	24,876.91	-0.22	7.03
US S&P 500	7,428.78	0.21	8.52
UK FTSE 100	13,687.86	-0.63	21.55
EURO STOXX 50	6,289.51	0.12	8.60
Japan NIKKEI 225	62,364.92	-3.95	23.89
Bangladesh DSEX	5,900.27	1.04	20.15
PRC Shanghai Comp.	3,813.31	-1.16	-3.92
Hong Kong, China HSI	25,310.85	0.41	-1.25
India BSE Sensex	76,765.92	-0.09	-9.89
Indonesia JCI	6,130.59	-0.89	-29.10
Korea, Rep. of KOSPI	6,023.66	-10.84	42.94
Malaysia KLCI	1,712.48	-0.04	1.93
Pakistan KSE 100	177,780.90	-0.43	0.74
Philippines PSEi	6,304.03	-0.17	4.15
Singapore STI	5,616.11	-0.07	20.88
Sri Lanka CSEALL	21,229.14	0.20	-6.17
Taipei,China TWSE	41,603.36	-4.65	43.64
Thailand SET	1,624.47	0.00	28.96
Viet Nam VNINDEX	1,680.62	0.70	-5.82



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

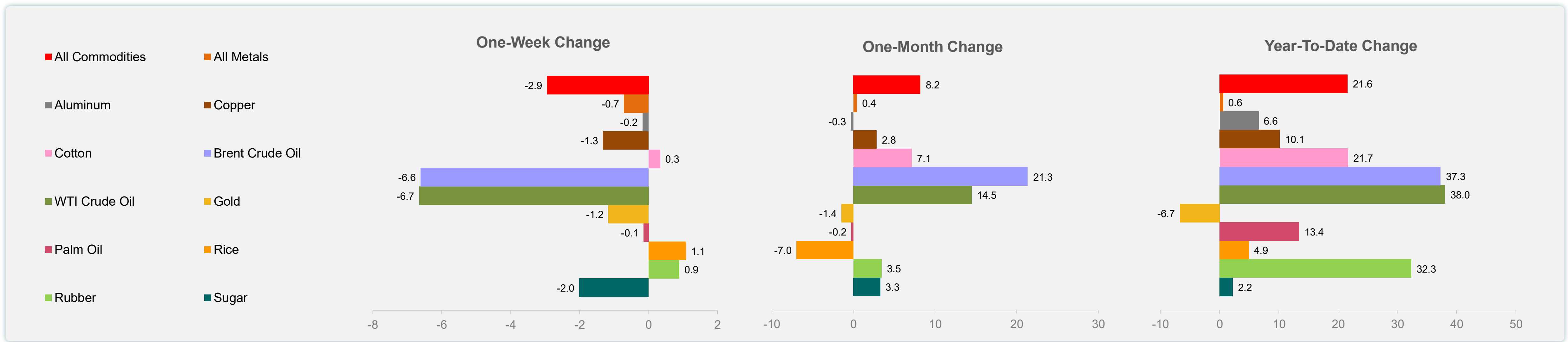
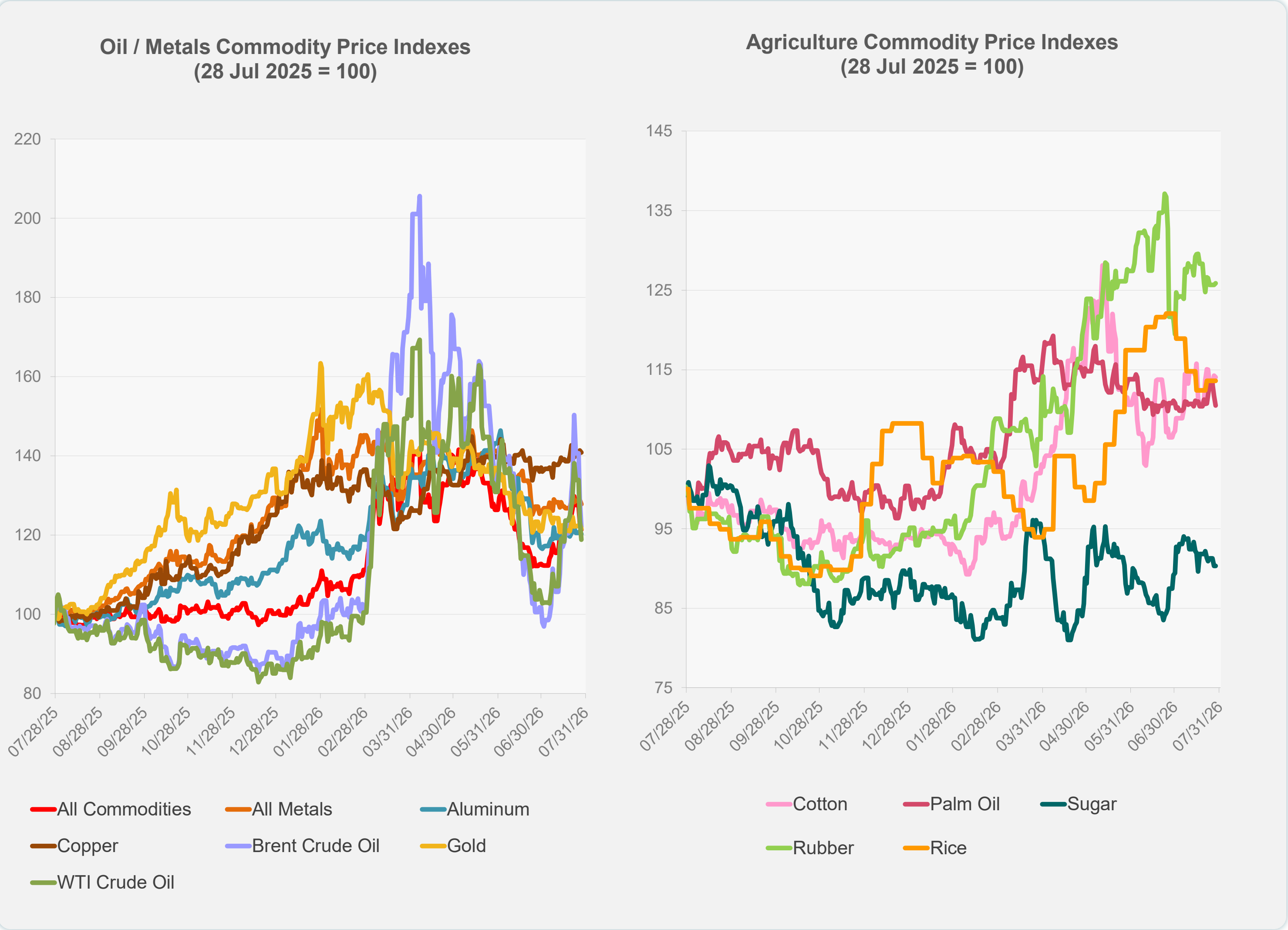
Daily Market Watch

COMMODITY PRICES

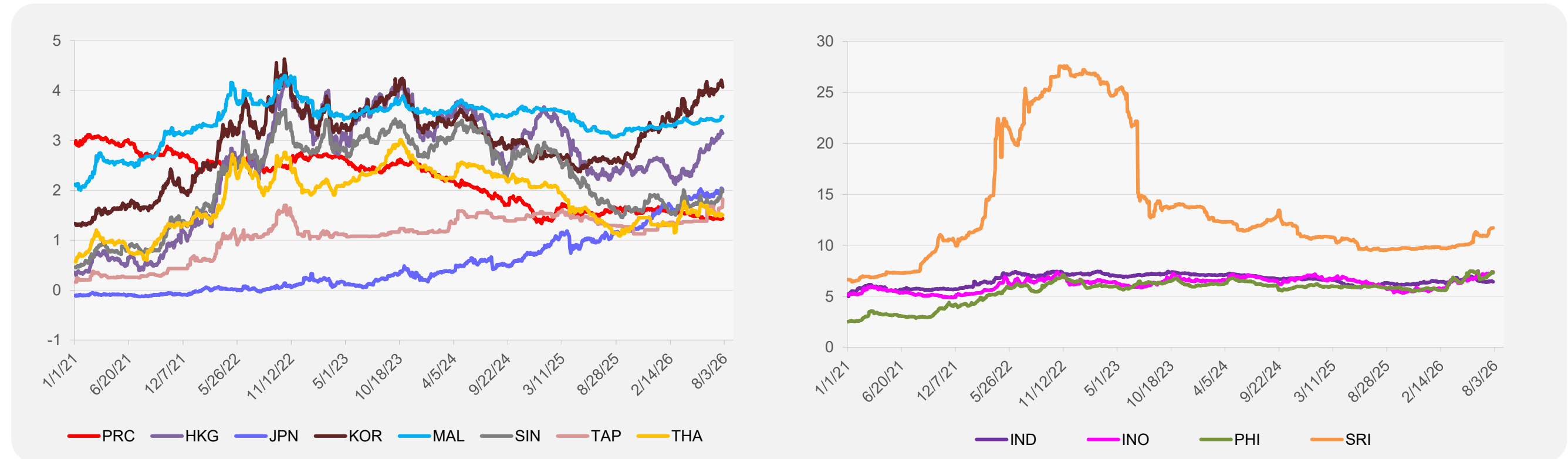
29 July 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	666.87	-1.63	21.58
S&P All Metals	US\$	446.33	-0.90	0.58
Aluminum	US\$/metric ton	3,163.03	-0.59	6.57
Copper	US\$/metric ton	13,715.20	-0.40	10.13
Cotton	US cents/lb	75.46	-0.17	21.67
Brent Crude Oil	US\$/barrel	85.74	-5.34	37.30
WTI Crude Oil	US\$/barrel	79.26	-4.06	38.04
Gold	US\$/troy oz	4,029.61	-1.14	-6.71
Palm Oil	US\$/metric tonne	1,098.42	-1.03	13.40
Rice ¹	US\$/metric ton	468.00	0.00	4.93
Rubber ²	US\$/kg	284.50	0.18	32.33
Sugar	US cents/lb	15.12	0.00	2.23

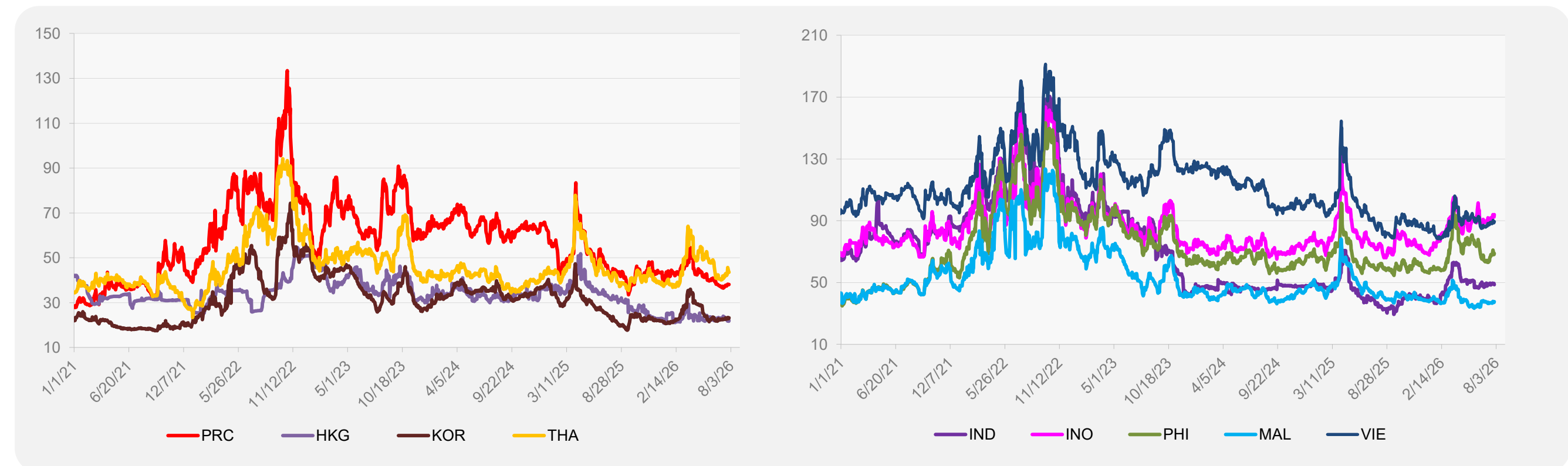
¹ Latest closing price from 22 July 2026.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.



5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.